



Leveraging Support for Catholic Schools
in the Archdiocese of Seattle

PLANNED GIVING

Leaving a Legacy to Catholic Schools



August 2013

Dear friends of the Fulcrum Foundation,

During summertime, people seem to live in a spirit of celebration. Families celebrate births and weddings; some prepare to send their graduates off to college. At the Fulcrum Foundation, we are celebrating the arrival of our new executive director, Dr. Anthony Holter. Anthony is a passionate leader and great addition to the Fulcrum family!



Hailing from the Midwest, Dr. Holter comes to us from the University of Notre Dame, where he was Director of Program Evaluation and Research for the Alliance for Catholic Education (ACE). He has published widely in topics relevant to education and moral development.

Our executive director is enthusiastic about the future of Fulcrum's mission.

"Catholic schools are a treasured resource for the Church and for the broader civic community, providing children an unparalleled, holistic, and formative education", says Holter. "It is my distinct pleasure to join the Fulcrum Foundation, and in partnership with the Office for Catholic Schools, to increase support for western Washington's Catholic schools and the children and families they serve so well."

More information about Dr. Holter can be found in [a press release](#) on our website. We hope this good news of transition brings you as much joy as it does us.

This is the latest in an ongoing e-news series with the goal of sharing a variety of ways to perpetuate your support to the Fulcrum Foundation. Thank you for taking a look!



With best regards,



Sue Mecham
Managing Director, Fulcrum Foundation



Elisa Cooper
Development Specialist, Fulcrum Foundation



Are You Looking to Save Money this Year? Are You Planning for Your Future? **We can Help.** There are a number of charitable plans that can help you save on taxes this year and secure your financial future. You can receive a charitable deduction by making a gift of your low performing CDs, stocks, bonds or even cash. We can also accept your appreciated assets like real estate or a business interest and help you sell these tax free. If you are looking for income now or in the future, there are also a number of ways we can help you generate tax savings and provide you with a stream of income for life. All of these gifts help you and help our organization continue our good work. Please contact us to see a personalized illustration with your tax and income benefits. To learn more about the benefits of making a planned gift, you can also visit our website or call us today.



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YOUR PLAN

Sale and Unitrust

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SAVVY LIVING

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My wife is having an increasingly difficult time going up and down the stairs in our house. We are interested in purchasing a stair lift, but aren't sure what to get or where to look. Can you help us? [Read More](#)

WASHINGTON NEWS

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Following a speech by President Obama, the White House on July 30 published a press release that explained his corporate tax proposal. [Read More](#)

PERSONAL PLANNER

Living Wills and Advance Directives

As you approach end-of-life decisions, there are several steps that should be taken to make sure you receive the right type and level of care. To assist you in these decisions, [Read More](#)

Once again, Thank you for your interest in supporting Catholic education. To read more about financial and gift planning with the Fulcrum Foundation, or to access more resources, please visit our [website](#).

